UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Kollel Match Efraim, LLC, a/k/a

<u>Debtor</u>

Kollel Match Efraim, LLC

USDC SDNY
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07cv5996 (RJH)
SECOND AMENDED SCHEDULING ORDER

Appellant

Kollel Match Efraim, LLC

- against -

Helen-May Holdings, LLC

Appellee.

RICHARD J. HOLWELL, District Court Judge:

An appeal of the Order of the Bankruptcy Court of the Southern District of New York having been filed and appellant having submitted its designation of record on appeal, and pursuant to Bankruptcy Rule 8009, (a) appellant's brief in support of its appeal is due on July 13, 2007 (see also, ECF Doc. No. 1); (b) appellee's opposition brief is due July 30, 2007; and (c) appellant's reply brief is due August 9, 2007, it is hereby

An Amended Scheduling Order having been issued by this Court, dated July 18, 2007, ordering that (a) appellant's brief in support of its appeal is due on August 13, 2007; (b) appellee's opposition brief is due September 12, 2007; and (c) appellant's reply brief is due October 12, 2007; it is hereby

ORDERED, that the Amended Scheduling Order is amended and pursuant to the Second Amended Scheduling Order, (a) appellant's brief in support of its appeal is due on September Ayra 122 12, 2007; (b) appellee's opposition brief is due October 12, 2007; and (c) appellant's reply brief is due November 12, 2007

Dated:

New York, New York

August 13, 2007

SO ORDERED

Richard I Howell USDI